

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Grand Brilliance Group Holdings Limited

Date Submitted 09/04/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8372</u> Description : <u>Ordinary Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>8,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$80,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>8,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$80,000,000</u>
(2) Stock code : <u>N/A</u> Description : _____			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<b>N/A</b>	Description :	_____
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<b>N/A</b>	Description :	_____
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$80,000,000**

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## II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Opening balance upon listing on 29 March 2018 (see Remarks)	<b>800,000,000</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Increase/ (decrease) during the month	<b>Nil</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Balance at close of the month	<b>800,000,000</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

### III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<b>1. Share Option Scheme adopted on 01/03/2018</b>						
<b>Ordinary shares</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
(Note 1)						
<b>2.</b>						
( / / )						
Shares						
(Note 1)						
<b>3. N/A</b>						
shares						
(Note 1)						
Total A. (Ordinary shares)					<b>Nil</b>	
(Preference shares)					<b>N/A</b>	
(Other class)					<b>N/A</b>	
Total funds raised during the month from exercise of options (State currency)				<b>Nil</b>		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
<b>2. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
<b>3. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
<b>4. N/A</b>						
(   /   /   )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(   /   /   )				
Total B.					(Ordinary shares)	<b>N/A</b>
					(Preference shares)	<b>N/A</b>
					(Other class)	<b>N/A</b>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
Stock code (if listed)						
Class of shares issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>2. N/A</b>						
Stock code (if listed)						
Class of shares issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>3. N/A</b>						
Stock code (if listed)						
Class of shares issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>4. N/A</b>						
Stock code (if listed)						
Class of shares issued (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares)					<b>N/A</b>	
(Preference shares)					<b>N/A</b>	
(Other class)					<b>N/A</b>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. <b>N/A</b>		
(    /    /    )		
shares (Note 1)		
2. <b>N/A</b>		
(    /    /    )		
shares (Note 1)		
3. <b>N/A</b>		
(    /    /    )		
shares (Note 1)		
Total D. (Ordinary shares)	<b>N/A</b>	
(Preference shares)	<b>N/A</b>	
(Other class)	<b>N/A</b>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	<u>N/A</u>	<u>N/A</u>
3. Placing	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	<u>N/A</u>	<u>N/A</u>
4. Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : ( dd / mm / yyyy ) EGM approval date: ( dd / mm / yyyy )	<u>N/A</u>	<u>N/A</u>

5. Scrip dividend    At price :    State currency	<div> <div>Class of shares</div> <div>issuable (Note 1)</div> </div> <div> <div>Issue and allotment</div> <div>date : (dd/mm/yyyy)</div> </div> <div> <div>EGM approval date:</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>N/A</div> <div>N/A</div> </div>
6. Repurchase of shares	<div> <div>Class of shares</div> <div>repurchased (Note 1)</div> </div> <div> <div>Cancellation date :</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date:</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>N/A</div> <div>N/A</div> </div>
7. Redemption of shares	<div> <div>Class of shares</div> <div>redeemed (Note 1)</div> </div> <div> <div>Redemption date :</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>EGM approval date:</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>N/A</div> <div>N/A</div> </div>
8. Consideration issue                    At price :    State currency	<div> <div>Class of shares</div> <div>issuable (Note 1)</div> </div> <div> <div>Issue and allotment</div> <div>date : (dd/mm/yyyy)</div> </div> <div> <div>EGM approval date:</div> <div>(dd/mm/yyyy)</div> </div> <div> <div>N/A</div> <div>N/A</div> </div>



9. Capital reorganisation		Class of shares _____ issuable ( <i>Note 1</i> )	Issue and allotment ( / / ) date : (dd/mm/yyyy)	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify)	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )	Issue and allotment ( / / ) date : (dd/mm/yyyy)	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares)			N/A	
		(Preference shares)			N/A	
		(Other class)			N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

The shares of Grand Brilliance Group Holdings Limited were listed on GEM of The Stock Exchange of Hong Kong Limited on 29 March 2018

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Submitted by: **Chan Chun Sing**

Title: **Company Secretary**

(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*