

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	mm/yyyy) : <u>30/06/2021</u>					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Grand Brilliance Group Holdings Limited (Incorporated in the Cayman Islands with limited liability)						
Date Submitted	02/07/2021					
I. Movements in Authorised	Share Capital					
1. Ordinary Shares						
(1) Stock code : <u>8372</u>	Description : Ordina	ary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	Balance at close of preceding month 8,000,000,000 HK\$0.01 HK\$80,000,000					
Increase/(decrease)	Nil	_	<u>Nil</u>			
Balance at close of the mon	8,000,000,000	HK\$0.01	HK\$80,000,000			
(2) Stock code : N/A	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		_				
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	ion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descript	ion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month	(State HK\$8	30,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Cancelled Lapsed issuable Granted Exercised 1. Share Option Scheme adopted on 01/03/2018 Date of Grant: 18/04/2019 **Exercise Price** HK\$0.12 **Ordinary shares** Nil Nil Nil Nil Nil 21,460,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
				· 		_
Stock code (if listed)						
Class of shares			•			
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)		•				
(dd/mm/yyyy) 4. N/A	(/ /)				
т. П/А						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ordina	ary shares)	N/A	
		IUIdi E		ice shares)	N/A N/A	_
				other class)	N/A	=

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		 -				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	(, , , ,					
<u> </u>						
_						
	<u>—</u>					
Otrack and a CC Parts D						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		 _	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) 2. **N/A** shares (Note 1) 3. **N/A** shares (Note 1) Total D. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency	o. of new nares of issuer issued uring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 1. State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /)	N/A	
issuable (Note 1) 1. Rights issue At price: State currency State currency Issue and allotment date: (dd/mm/yyyy)	N/A	
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (/ /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1)	N/A	
Class of shares 2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) At price: State Issue and allotment (/ /)	N/A	
Class of shares 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)	N/A	
issuable (Note 1) 2. Open offer At price: State currency Busue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares cissuable (Note 1) 3. Placing At price: State lissue and allotment (/ /)		<u>N/A</u>
issuable (Note 1) 2. Open offer At price: State currency Busue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares cissuable (Note 1) 3. Placing At price: State lissue and allotment (/ /)		
Class of shares issuable (Note 1) At price : currency date : (dd/mm/yyyy) Class of shares issuable (Note 1)		
Class of shares issuable (Note 1) 3. Placing At price: State Issue and allotment (/ /)		
Class of shares issuable (Note 1) 3 Placing At price: State Issue and allotment (/ /)		
issuable (Note 1) 3 Placing At price : State Issue and allotment (/ /)	N/A	<u>N/A</u>
3 Placing At price State Issue and allotment (/ /)		
date: (dd/mm/yyyy)		
EGM approval date: ^(/ /) (dd/mm/yyyy)		
<u> </u>	N/A	<u>N/A</u>
Class of shares		
issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
<u> </u>	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Olara di allama		
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
		Class of shares		
		issuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina		
		share (Preference share	·	_
		(Other clas	s) N/A	_
Т	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	Nil
		(2)	N/A
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to		N/A
	₎ . These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued S	hare

IV. Confirmations - N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	/):
Submitted by:	Lee Ka Man
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.