

**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET****Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Grand Brilliance Group Holdings Limited  
君百延集團控股有限公司

**Stock code (ordinary shares):** 8372

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 December 2019

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 March 2018

Name of Sponsor(s): Guotai Junan Capital Limited

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Names of directors:  
*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

Executive Director:  
Ms. Wong Bik Kwan Bikie

Non-executive Directors:  
Dr. Miu Yin Shun Andrew  
Mr. Chiu Man Wai

Independent Non-Executive Directors:  
Mr. Ng Leung Sing *SBS, JP*  
Mr. Wong Lung Wo James  
Mr. Chan Ping Keung

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Capacity/ Nature of Interest	Number of Shares Held (Note 1)	Percentage of Shareholding
B&A Success Limited	Beneficial Owner	557,424,000 (L)	69.68%
Ms. Wong Bik Kwan Bikie	Interest in controlled corporation (Note 2)	565,404,000 (L)	70.68%
Dr. Miu Yin Shun Andrew	Interest of Spouse (Note 3)	565,404,000 (L)	70.68%

Notes:

1. The Letter "L" denotes the entity/person's long position in the shares.
2. The entire issued share capital of B&A Success Limited is legally and beneficially owned by Ms. Wong Bik Kwan Bikie. Therefore, Ms. Wong Bik Kwan Bikie is deemed to be interested in the same number of Shares held by B&A Success Limited, pursuant to the Securities and Futures Ordinance.
3. Dr. Miu Yin Shun Andrew is the spouse of Ms. Wong Bik Kwan Bikie. Therefore, Dr. Miu Yin Shun Andrew is deemed to be interested in the same number of Shares deemed to be held by Ms. Wong Bik Kwan Bikie, pursuant to the Securities and Futures Ordinance.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

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Financial year end date: 31 March

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Registered address: Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

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Head office and principal place of business: Head office and principal place of business in Hong Kong:  
Units 2901-2903 and 2905,  
29/F, The Octagon  
6 Sha Tsui Road  
Tsuen Wan  
New Territories  
Hong Kong

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Web-site address (if applicable): [www.grandbrilliancegroup.com/](http://www.grandbrilliancegroup.com/)

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Share registrar: Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited  
Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

Hong Kong branch share registrar:  
Tricor Investor Services Limited  
Level 54, Hopewell Centre  
183 Queen's Road East  
Hong Kong

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Auditors: BDO Limited  
25th Floor  
Wing On Centre  
111 Connaught Road Central  
Hong Kong

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## **B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

Grand Brilliance Group Holdings Limited and its subsidiaries are a medical device distributor in Hong Kong, supplying medical consumables, medical equipment, medical instruments and other healthcare products and providing one-stop medical device solutions to their customers.

## **C. Ordinary shares**

Number of ordinary shares 800,000,000  
in issue:

Par value of ordinary shares HK\$0.01 per share  
in issue:

Board lot size (in number of 10,000  
shares):

Name of other stock N/A  
exchange(s) on which  
ordinary shares are also  
listed:

## **D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant  
is denominated in dollar  
value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be N/A  
issued upon the exercise of  
outstanding warrants:

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### **E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

As at the date of this company information sheet, particulars of outstanding share options granted by the Company under the share option scheme adopted on 1 March 2018 are as follows:

The share options granted by the Company on 18 April 2019 which entitling the option holders to subscribe for a total of 39,500,000 shares with exercise price of HK\$0.12 per share. The exercisable period of the share options is between 18 April 2019 and 17 April 2024. 500,000 share option was not accepted and forfeited. 8,060,000 share options has been cancelled on 19 August 2019. 7,980,000 share options has been lapsed on 23 December 2019. There are 22,960,000 outstanding share options as at the date hereof.

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### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED  
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Signed:

\_\_\_\_\_  
Wong Bik Kwan Bikie (黃碧君)  
Director

\_\_\_\_\_  
Miu Yin Shun Andrew (苗延舜)  
Director

\_\_\_\_\_  
Chiu Man Wai (趙文煒)  
Director

\_\_\_\_\_  
Ng Leung Sing (吳亮星)  
Director

\_\_\_\_\_  
Wong Lung Wo James (黃龍和)  
Director

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Chan Ping Keung (陳秉強)  
Director

### **NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*