

Monthly Return of Equity Issuer on Movements in Securities

Tor the month chaca (dam	ım/yyyy)	For the month ended (dd/mm/yyyy) : _ 30/04/2019					
To: Hong Kong Exchanges a	nd Clearir	ng Limited					
Name of Issuer		Brilliance Group I	Holdings Lim	nited			
Date Submitted	08/05/20	J19					
I. Movements in Authorised S	Share Cap	pital					
1. Ordinary Shares							
(1) Stock code : 8372	Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	8,000,000,000	HK\$0.01	HK\$80,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the mont	h	8,000,000,000	HK\$0.01	HK\$80,000,000			
Balance at close of the mont (2) Stock code : N/A	h Descrip		HK\$0.01	HK\$80,000,000			
			Par value (State currency)	Authorised share capital (State currency)			
	Descriţ	otion : No. of ordinary	Par value (State	Authorised share capital			
(2) Stock code : N/A	Descriţ	otion : No. of ordinary	Par value (State	Authorised share capital			

2. Preference Shares				
Stock code : <u>N/A</u> Descri	ption :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : <u>N/A</u> Descri	ption :			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the end of the month (State currency):				

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)						
Particulars of share	Э				No. of new shares	No. of new shares
option scheme					of issuer issued	of issuer which may
including EGM					during the month	be issued pursuant
approval date		Movement du	ring the mont	h	pursuant thereto	thereto as at close
(dd/mm/yyyy) and						of the month
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on						
01/03/2018						
Date of Grant:						
18/04/2019						
Exercise Price: HK\$0.12						
Ordinary shares	39,500,000	Nil	Nil	500,000*	Nil	39,000,000
(Note 1)						
2.						
(/ /) Shares (Note 1)						
3. N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
	(Preference shares				N/A	
			((Other class)	N/A	
Total funds raised d	uring the mor	nth from exerc	ise			
of options (State cu				Nil		
. ,	• ,					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece moi	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)	(/	, ,					
(dd/mm/yyyy) 2. N/A	(/	/)					
2.1071							
							_
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
3. N/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/	/)					
4. N/A							
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
(uu/iiiii/yyyy)	(/	<i>i</i>)					
			Total B		ary shares)	N/A	_
					nce shares) Other class)	N/A N/A	-
				((วเมษา ปลิจิริ)	IN/A	

Convertibles (i.e. Convertible	e into Shares of	the Issuer wh	<u>ich are to be L</u>	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issua (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /	_)				
2. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares issua						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	_					
	_					
Stock code (if listed)						-
Class of shares issua						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares issua						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	`	To	tal C. (Ordinar		N/A	_
				ce shares)	N/A	_
			(Ot	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		of the month
1. N/A		
	_	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
0. <u>IVA</u>		
(/ /) shares (<i>Note 1</i>)	_	
		<u> </u>
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IV/A	-

Ot	her Movements	in Issued St	nare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	·			Class of shares			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State currency	lssue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(dd/iiiii/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
						IN/A	<u>IN/A</u>

				-
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1)	<u>N/A</u>	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
8.	Consideration At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A

				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
10	. Other			Class of shares issuable (Note 1)		_		
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E	E. (Ordi	nary		
				(D f.		ares)_	N/A	
				(Prefe	rence sha (Other cl		N/A N/A	
	otal increase / (d .e. Total of A to E		ordinary shares	during the month		(1)		Nil
`		•				(2)		N/A
(i.	e. Total of A to E	i):		es during the month				N/A
	otal increase / (d .e. Total of A to E		other classes of	shares during the month	1		I	N/A
	These figures sho apital").)	ould be the	same as the rele	vant figures under II abo	ove ("Mov	ement	ts in Issue	d Share

Remarks (if any):
*On 18 April 2019, the Company offered to grant 39,500,000 Share Options. On 23 April 2019, one of the
grantee declined the offer of 500,000 Share Options.
Submitted by: Chan Chun Sing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.