

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Grand Brilliance Group Holdings Limited								
Date Submitted	03/12/20	)18						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <b>8372</b>	_Descrip	otion: Ordinary	Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		8,000,000,000	HK\$0.01	HK\$80,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month	1	8,000,000,000	HK\$0.01	HK\$80,000,000				
(2) Stock code : N/A	Descrip	otion :						
			Par value	Authorised share				
		No. of ordinary shares	(State currency)	capital (State currency)				
Balance at close of preceding	ı month		(State	capital				
Balance at close of preceding Increase/(decrease)	) month		(State	capital				

2. Preference Shares			
Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month <i>(Sta</i>	te HK\$80	0,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	800,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares share option of issuer issued of issuer which may scheme during the month be issued pursuant including EGM pursuant thereto thereto as at close Movement during the month of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 01/03/2018 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) Shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
( / / )							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/					
2. <b>N/A</b>	( /	<i>'</i>					
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. <b>N/A</b>	( /	/ )					
3. N/A							
( / / )							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( /	/ )					
4. N/A							
( / / )		-					-
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date		<u> </u>					
(if applicable) (dd/mm/yyyy)	( /	/ )					
	<u> </u>						
			Total B		ary shares) nce shares)	N/A N/A	-
					Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of	the Issuer wl	<u>nich are to be L</u>	.isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares issua (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	_					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares issua						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares issua						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	_					
	_					
	_					
Stock code (if listed)	<del>-</del>					
Class of shares issue						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(	1				
(dd/mm/yyyy)	( / /	<del>/</del>	stal C (Ordina)	(v charac)	N/A	
		10	otal C. (Ordinar	ce shares)	N/A N/A	_
				ther class)	N/A N/A	_
			(0)	ci (lass)	IV/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		or the month
1. <b>N/A</b>		
-	-	
( / / )		
shares (Note 1)		
2. <b>N/A</b>		
2. <u>11/7</u>		
shares (Note 1)		
<u> </u>		-
3. <b>N/A</b>	_	
	_	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements	in Issued St	nare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / /	)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / /	)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares			
				issuable (Note 1)			
3.	Placing	At price :	State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(dd/iiiii/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
						IN/A	<u>IN/A</u>

$\overline{}$				
5.	Scrip dividend At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) ( / / ) Cancellation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)	N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	N/A
8.	Consideration At price : State currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A

		Class of shares issuable (Note 1)	
9.	Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
			N/A N/A
10	Other	Class of shares issuable (Note 1)	
10.	(Please At price : State currency specify)	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
		Total E. (Ordinary shares)_ (Preference shares)_ (Other class)_	N/A N/A N/A
	otal increase / (decrease) in ordinary s e. Total of A to E):	shares during the month (1) <sub>_</sub>	Nil
_		(2)	N/A
(i.	otal increase / (decrease) in preferenc e. Total of A to E):	_	N/A
	otal increase / (decrease) in other clas e. Total of A to E):	sses of shares during the month	N/A
(7	•	the relevant figures under II above ("Movements	s in Issued Share

Remarks (if any):
Submitted by: Chan Chun Sing
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.